

# Powell United 1040 Pricing

**Total \$330**

Category	Form/Schedule	Description	Price (\$)	Quantity	Subtotal
<b>Core Forms</b>					
Form 1040	U.S. Individual Income Tax Return	Core federal tax return (+ two W-2s)	\$200.00	1	\$ 200.00
Form 1040-SR	Tax Return for Seniors	Core return for taxpayers 65+	\$175.00	0	\$ -
Form 1040-X	Amended U.S. Individual Income Tax Return	Correction of prior-year tax return	\$175.00	0	\$ -
Form 1040-NR	U.S. Nonresident Alien Income Tax Return	For nonresident taxpayers	\$400.00	0	\$ -
<b>Schedules for Form 1040</b>					
Schedule 1	Additional Income & Adjustments	Additional Income & Adjustments	\$25.00	1	\$ 25.00
Schedule 2	Additional Taxes	Additional Taxes	\$25.00	0	\$ -
Schedule 3	Additional Credits and Payments	Additional Credits and Payments	\$25.00	1	\$ 25.00
Schedule A	Itemized Deductions	Itemized deductions like medical, taxes, etc.	\$125.00	0	\$ -
Schedule B	Interest and Ordinary Dividends	Reporting 1099-INT and 1099-DIV	\$60.00	0	\$ -
Schedule C	Profit or Loss from Business	Sole proprietor or single-member LLC income	\$200.00	0	\$ -
Schedule D	Capital Gains and Losses	Reporting stock, bond, or asset sales	\$150.00	0	\$ -
Schedule E	Supplemental Income	Rental, royalty, or pass-through income	\$200.00	0	\$ -
Schedule F	Farm Income and Expenses	Income from farming activities	\$200.00	0	\$ -
Schedule H	Household Employment Taxes	Taxes for household employees	\$125.00	0	\$ -
Schedule SE	Self-Employment Tax	Social Security and Medicare tax for SE	\$50.00	0	\$ -
Schedule 8812	Additional Child Tax Credit	Reporting refundable child tax credits	\$60.00	1	\$ 60.00
<b>Income Forms</b>					
Form W-2 (over 2)	Wage and Salary Income	Reporting wages, tips, and other employment	\$25.00	0	\$ -
Form 1099-INT	Interest Income	Bank account interest	\$20.00	1	\$ 20.00
Form 1099-DIV	Dividend Income	Investment dividend income	\$20.00	0	\$ -
Form 1099-R	Pension and Retirement Income	IRA, pension, or annuity income	\$45.00	0	\$ -
Form 1099-MISC	Miscellaneous Income	Nonemployee compensation and other income	\$45.00	0	\$ -
Form 1099-NEC	Nonemployee Compensation	Self-employment and gig income	\$45.00	0	\$ -
Form 1099-G	Tax Refunds, Unemployment, State Payments	Reporting unemployment or state tax refunds	\$45.00	0	\$ -
Form W-2G	Gambling Winnings	Gambling income and losses	\$45.00	0	\$ -
Form 1099-Q	Qualified Education Distributions	Education savings account withdrawals	\$60.00	0	\$ -
Form 1099-QA	ABLE Account Distributions	Distributions for disabled individuals	\$35.00	0	\$ -
Form 8949	Sales and Dispositions of Capital Assets	Detail of stock or bond sales	\$65.00	0	\$ -
K-1 Forms	Passthrough Income	Partnership, S Corp, or trust income	\$80.00	0	\$ -
<b>Adjustments and Deductions</b>					
Form 4562	Depreciation and Amortization (per asset)	Business asset depreciation	\$15.00	0	\$ -
Form 8283	Noncash Charitable Contributions	Donations of property or securities	\$25.00	0	\$ -
Form 8829	Business Use of Home	Home office deduction	\$45.00	0	\$ -
Form 2106	Employee Business Expenses	Vehicle, travel, and job-related costs	\$35.00	0	\$ -
Form 3903	Moving Expenses	Relocation for a new job	\$35.00	0	\$ -
Form 4952	Investment Interest Deduction	Deduction of interest on investment loans	\$45.00	0	\$ -
<b>Credits</b>					
Form 2441	Dependent Care Credit	Childcare expenses	\$45.00	0	\$ -
Form 8863	Education Credits	American Opportunity/Lifetime Learning Credit	\$75.00	0	\$ -
Form 1116	Foreign Tax Credit	Credit for taxes paid to a foreign country	\$85.00	0	\$ -
Form 8962	Premium Tax Credit	Health insurance credit (Form 1095-A)	\$75.00	0	\$ -
Form 8839	Adoption Credit	Expenses related to adoption	\$85.00	0	\$ -
<b>Taxes and Penalties</b>					
Form 6251	Alternative Minimum Tax (AMT)	Calculation of AMT liability	\$100.00	0	\$ -
Form 5329	Additional Taxes on Retirement Plans	Premature distributions or excess contributions	\$80.00	0	\$ -
Form 2210	Underpayment of Estimated Tax	Penalties for underpayment	\$80.00	0	\$ -
Form 8615	Tax for Certain Children	"Kiddie tax" on children with unearned income	\$60.00	0	\$ -
Form 9465	Installment Agreement Request	Setup for paying taxes over time	\$100.00	0	\$ -
<b>Other Forms</b>					
Form 4868	Automatic Extension Request	Request for more time to file taxes	\$50.00	0	\$ -
Form 14039	Identity Theft Affidavit	Protect identity if taxpayer is a victim	\$80.00	0	\$ -
Form 8332	Release of Claim to Exemption	Agreement for noncustodial parent exemption	\$50.00	0	\$ -
Form 8379	Injured Spouse Allocation	Protecting spouse's refund from debt offset	\$100.00	0	\$ -
Form 8857	Innocent Spouse Relief	Relief from liability on joint return debts	\$200.00	0	\$ -
Form 8938	Statement of Foreign Financial Assets	Reporting foreign accounts or holdings	\$200.00	0	\$ -
FinCEN 114	FBAR (Report of Foreign Bank Accounts)	Required reporting for foreign accounts	\$200.00	0	\$ -
EF PDF	Federal PDF Attachments	Manually Generated Federal Information	\$25.00	0	\$ -
Form 3115	Change Accounting Method	File for change in accounting method	\$299.00	0	\$ -
Form 2555	Foreign Earned Income	Foreign Earned Income Exclusion	\$80.00	0	\$ -